

AGAR-BLUNT-ONIDA SCHOOL DISTRICT 58-3  
HUGHES AND SULLY COUNTIES, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2014

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Agar-Blunt-Onida School District 58-3.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2014
3. Date of issue: June 2, 2014
4. Purpose of issue: Providing funds to pay (i) to construct approximately 27,000 square feet secondary school addition for new locker rooms, weight room and Vo-Ag classroom, (ii) upgrading the HVAC in the existing elementary school, (iii) constructing a new 4,000 square foot bus barn, (iv) demolish the existing 12,900 square foot original school building and construct a new 6,500 square foot administration addition, and (v) the costs of issuing the Certificates
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$8,000,000
7. Paying dates of principal and interest:  
  
See attached Schedule.
8. Amortization schedule:  
  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2014 is true and correct on this 2<sup>nd</sup> day of June 2014.

  
By: Mary Sieck  
Its: Business Manager

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**\$8,000,000**

Agar-Blunt-Onida School District 58-3, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2014

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2014	-	-	-	-
12/01/2015	395,000.00	0.350%	269,032.12	664,032.12
12/01/2016	485,000.00	0.500%	178,305.00	663,305.00
12/01/2017	485,000.00	0.800%	175,880.00	660,880.00
12/01/2018	490,000.00	1.000%	172,000.00	662,000.00
12/01/2019	495,000.00	2.000%	167,100.00	662,100.00
12/01/2020	505,000.00	2.000%	157,200.00	662,200.00
12/01/2021	515,000.00	2.000%	147,100.00	662,100.00
12/01/2022	525,000.00	2.000%	136,800.00	661,800.00
12/01/2023	535,000.00	3.000%	126,300.00	661,300.00
12/01/2024	550,000.00	3.000%	110,250.00	660,250.00
12/01/2025	570,000.00	3.000%	93,750.00	663,750.00
12/01/2026	585,000.00	3.000%	76,650.00	661,650.00
12/01/2027	605,000.00	3.000%	59,100.00	664,100.00
12/01/2028	620,000.00	3.250%	40,950.00	660,950.00
12/01/2029	640,000.00	3.250%	20,800.00	660,800.00
<b>Total</b>	<b>\$8,000,000.00</b>	<b>-</b>	<b>\$1,931,217.12</b>	<b>\$9,931,217.12</b>

### Yield Statistics

Bond Year Dollars	\$71,817.78
Average Life	8.977 Years
Average Coupon	2.6890516%
Net Interest Cost (NIC)	2.5992145%
True Interest Cost (TIC)	2.5539611%
Bond Yield for Arbitrage Purposes	2.0589012%
All Inclusive Cost (AIC)	2.5911657%

### IRS Form 8038

Net Interest Cost	2.4486059%
Weighted Average Maturity	9.008 Years